



A TAX-FREE GIFT FROM YOUR IRA

can provide Hope & Healing for children in South Texas with cancer, or serious blood diseases, who are patients at the Vannie E. Cook Jr. Children's Cancer & Hematology Clinic.

GOOD NEWS FOR IRA OWNERS 70 ½ or OLDER

A transfer directly from your IRA to the Vannie E. Cook Jr. Cancer Foundation, Inc. – referred to as a Qualified Charitable Distribution or IRA Charitable Rollover – is a simple and highly effective way to GIVE. If you are age 70 ½ years or older, this is a great way to minimize the tax bite associated with IRA required minimum distributions (RMDs).

For more information, please contact:

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Be sure to consult your tax and financial advisors when considering any planned gift.

- ✓ **TO MAKE YOUR IRA CHARITABLE ROLLOVER:** Ask your IRA custodian to make a direct transfer to the Vannie E. Cook Jr. Cancer Foundation, Inc.
- ✓ **REDUCE YOUR TAXABLE INCOME:** Although IRA charitable rollovers are not tax deductible, the transferred amount counts toward your RMD and is excluded from your income for federal tax purposes.
- ✓ **FOR EXAMPLE:** A couple can transfer up to \$200,000 through the IRA charitable rollover each year. Each individual is limited to \$100,000 from his or her IRA.
- ✓ **YOUR GIFT** will make an immediate impact. There is no need to wait until the end of the year to help!

